Schmalz & Associates PLLC Phone: 512-640-6444 Email: eric@schmalzsurety.com www.schmalzsurety.com



PERSONAL FINANCIAL STATEMENT

SECTION 1 - INDIVIDUAL INFORMATION			SECTION 2 - OTHER PARTY INFORMATION					
Name			Name					
Resident Address			Resident Address					
City, State & Zip			City, State & Zip					
Position of Occupation		Position of Occupation						
Business Name			Business Name					
Business Address			Business Address					
City,State,Zip		City, State, Zip						
Res. Phone Bus. Phone		Res. Phone Bus. Phone						
STATEMENT 3-STATEMENT OF FINANCIAL CONDITION	ON AS OF:							
ASSETS	In Dolla	ars	LIABILITIES	In Dollars				
(Do Not Include Assets Of Doubtful Value)	(Omit Cents)			(Omit Cents)				
Cash on Hand and In Banks	\$ -		Notes Payable to Banks - Secured	\$ -				
U.S. Gov't. & Marketable Securities - See Schedule A	\$ -	. Ti	Notes Payable to Banks - Unsecured	\$ -				
Non-Marketable Securities - See Schedule B	\$ -	1	Due to Brokers	\$ -				
Securities Held by Broker in Margin Accounts	\$ -	.]	Amounts Payable to Others - Secured	\$ -				
Restricted or Control Stocks	\$ -		Amounts Payable to Others - Unsecured	\$ -				
Partial Interest in Real Estate Equities -	1	1	Accounts and Billes Due	\$ -				
See Schedule C	\$ -		Unpaid Income Tax	\$ -				
Real Estate Owned - See Schedule D	\$ -	-]	Other Unpaid Taxes and Interest	\$ -				
Loans Receivable	\$ -	-	Real Estate Mortgages Payable -					
Automobiles & Other Personal Property	\$ -	-	See Schedule D	\$ -				
Cash Value - Life Insurance See Schedule E	\$ -	-]	Other Debts - Itemize:	\$ -				
Other Assets - Itemize	\$ -	- 1	Schedule F	\$ -				
	\$ -	.]		\$ -				
	\$ -	- "		\$ -				
	\$ -			\$ -				
	\$ -		TOTAL LIABILITIES	\$ -				
	\$ -	- 1	NET WORTH	\$ -				
TOTAL ASSETS	\$ -	- 1000	TOTAL LIABILITIES AND NET WORTH	\$ -				
SOURE OF INCOME FOR YEAR ENDED:		PERSONAL INFORMATION						
Salary, Bonuses & Commissions	\$.	-	Do You Have a Will? Yes If So, Name of Executor. Are You a Partner or Officer In Any Other Venture? If So, Describe.					
Dividends	\$ -	-						
Real Estate Income	\$	-						
Other Income (Alimony, Child Support or Seperate maintenance	\$	-						
Income Need Not Be Revealed if You do not Wish to Have it	\$.	-	Are You Obligated in Pay Alimony, Child Support or Sepera	te Maintenance				
Considered as a Basis for Repaying this Obligation)	\$	-	Payments? If So, Describe.					
Vehicle Allowance	\$.	-						
	\$	-	Are any Assets Pledged other than as Described on Schedu	ıles? If so, describe				
TOTAL	\$	-						
CONTINGENT LIABILITIES								
Do You Have Any Contingent Liabilities? If So, Describe,			Income Tax Settled Through (date):					
			Are You a Defendant in Any Suits or Legal Actions?					
			Personal Bank Accounts Carried At:					
As Endorser, Co-Maker or Guarantor?		-	_					
On Leases or Contracts?		-						
Legal Claims	-	-						
Other Special Debt			Have You Ever been Declared Bankrupt in the Past 14 Years	? If so, Where.				
Amount of Contested Income Tax Liens	\$	-	A Company of the Comp	Year				

	SCHE	DULE A - U.S	. GOVERNMEN	TS & MARKETA	ABLE SECURITIE	ES .		25				
Number Of Shares Or Face Value (Bonds)		In Name Of		Are There Pledged?	Market Value							
					-							
SCHEDULE B - NON-MARKETABLE SECURITIES												
Number Of Shares Or Face Value (Bonds)	Description			In Name Of		Are There Pledged?	Source Of Value	Value				
SCHEDULE C - PARTIAL INTERESTS IN REAL ESTATE EQUITIES												
Address & Type of Property	Title In % Age Of Ownership		Date Aquired	Cost	Market Value	Mortgage Maturity		Mortgage Amount				
					-: 4,4			12				
		SCH	EDULE D - REAI	L ESTATE OWN	IED I	*		r ·				
Address & Type of Property	Title In Name of		Date Aquired	Cost			tgage curity	Mortgage Amount				
								1				
	SCHEDULE E - LIF	E INSURANC	CE CARRIED, IN	CLUDING N.S.	L.I AND GROUF	INSURANCE						
Name of Insurance Company		Owner of Policy		Beneficiary		Face Amount	Policy Loans	Cash Surrender Value				
			76	T)			×.	70				
								*				
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	SCHEDULE F - BA	NKS or FINA		NIES WHERE C	***							
Name & Address Of Lender		Credit In The Name Of			Secured or Unsecured	Original Date	High Credit	Credit Balance				
					-							
The information contained In this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations In whose behalf the undersigned may either severally or jointly with others, execute a guaranty In your favor. Each undersigned understands that you are relying on the information provided herein (Including the designation made as to ownership of property). In deciding to grant or continue credit. Each undersigned represents and warrents that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all Inquires you deem necesary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. You are authorized to answer questions about your credit experience with me/us. Signature (Individual) S.S. No. Signature (Other Party)												
				i.S. No.			Date of Birth					
Date Signed:				_			7.7	2.				