Schmalz & Associates PLLC
Phone: 512-640-6444
Email: eric@schmalzsurety.com
www.schmalzsurety.com

Schmalz & ASSOCIATES
SURETY BONDS

CONTRACT PROGRESS REPORT ALL UNCOMPLETED CONTRACTS

Contractor | License # | Status as of

	BRIEF DESCRIPTION OF THE CONTRACT	1 Start Date (Mo./Yr.)	2 Contract Price Incl* Appvd. Extras	3 Original Estimated Gross Profit	4 Total Billings to Date Including Retention	5 Total Costs Incurred to Date	6 Current Estimate of Costs to Complete	7 Completion Date (Mo./Yr.)
	TOTALS							

ALL CONTRACTS COMPLETED SINCE LAST FISCAL STATEMENT OR LAST PROGRESS REPORT

	BRIEF DESCRIPTION OF CONTACT	FIN AL CONTRACT PRICE	ORIGINAL ESTIMATED GROSS PROFIT	FIN AL GROSS PROFIT

Instructions On How to Complete This Form

Column #1- START DATE-Expected of actual start date.

Column # 2- CONTRACT PRICE INCLUDING APPROVED EXTRAS Fill the contract amount including approv ed extras or change orders. Include only those contracts that have already been signed

Column #3- ORIGINAL ESTIMATED GROSS PROFIT. Fill in the estimated overall profit at the time the contract was signed. "Gross" meaning before all expenses were taken out.

Column # 4- TOTAL BILLINGS TO DATE INCLUDING RETENTION Includes amounts on portion of the job already completed and billed. Also, include the retention, this is usually 10% of the contract amount that the owner will hold on to until the job is complete and inspected.

Column # 5- TOTAL COSTS INCURRED TO DATE- Include all expenses to date weather billed or not

Column # 6- CURRENT ESTIMATE OF COSTS TO COMPLETE- Include all expenses incurred to date on the job

Column # 7- COMPLETION DATE- The expected completion date.